

Oracle FLEXCUBE Core Banking

Card Management User Manual
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Card Management User Manual
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1.1. CM07 - Card Master Setup

Using this option, the bank can setup a card product with a validity period in years. You can select the following mode for issue of card:

- Online
- Batch
- Online & batch

The cards can be issued / reissued using the **Card Maintenance** option.

Definition Prerequisites

Not Applicable

Modes Available

Add By Copy, Add, Modify, Delete, Cancel, Amend, Authorize, Inquiry. For more information on the procedures of every mode, refer to [Standard Maintenance Procedures](#).

To add a new card product

1. Type the fast path **CM07** and click **Go** or navigate through the menus to **Transaction Processing > Customer Transactions > Card Master Setup**.
2. The system displays the **Card Master Setup** screen.

Card Master Setup

Card Master Setup*

Card Product :

Description :

Card Type : Online Batch Online & Batch

Card Product Validity : Years

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add By Copy Add Modify Delete Cancel Amend Authorize Inquiry

UDF OK Close Clear

Field Description

Field Name	Description
Card Product	[Mandatory, Alphanumeric, Five] Type the card product number to setup a new card product.
Card Description	[Mandatory, Alphanumeric, 36] Type the description of the card product. Special Characters can also be entered.
Card Type	
Card Type	[Mandatory, Radio Button] Select the mode in which the card is issued. The options are:

- Online
- Batch
- Online & Batch

**Card Product
Validity**

[Mandatory, Numeric, Three]

Type the validity period of the card product.

3. Click the **Add** button.
4. Enter the card details and click the **Ok** button.

Card Master Setup

5. The system displays the message "Record Added...Authorization Pending...Click Ok to Continue".
6. Click the **Ok** button.
7. The card master details are added once the record is authorized.

1.2. CM08 - Card-Account Product Link Setup

Using this option, the bank can link different account products to a card product. You can setup a card product using the **Card Master Setup** (Fast Path: CM07) option.

Once the card products are defined, that needs to be linked with the account products. After the accounts are opened under these products, the card details can be maintained using the **Card Maintenance** option. The account product which is attached to the card product can be either with the card facility or you can select the **ATM** check box in the **External Bank Facility** section in the **Account Details 2** tab in **Account Master Maintenance** (Fast Path:CH021) option.

Definition Prerequisites

- [CM07 - Card Master Setup](#)
- Account Product Definition

Modes Available

Add, Delete, Cancel, Authorize, Inquiry. For more information on the procedures of every mode, refer to [Standard Maintenance Procedures](#).

To link a card product to a account product

1. Type the fast path **CM08** and click **Go** or navigate through the menus to **Transaction Processing > Customer Transactions > Card-Account Product Link Setup**.
2. The system displays the **Card-Account Product Link Setup** screen.

Card-Account Product Link Setup

Card-Account Product Link Setup

Card Product : ...

Account Product : ...

Product Mapping

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add Modify Delete Cancel Amend Authorize Inquiry

Field Description

Field Name	Description
Card Product	[Mandatory, Pick List] Select the card product from the pick list. Select the card product which has to be linked to the account product or whose request log is to be displayed.
Account Product	[Mandatory, Pick List] Select the account product from the pick list. Select the specific account product which has to be linked to the selected card product or whose request log is to be displayed.

3. Select the card and account product from the pick list.
4. Click the **Ok** button.

Card-Account Product Link Setup

Card-Account Product Link Setup

Card Product : SAVINGS A/C CARD

Account Product : REGULAR DSP

Product Mapping

Card Product	Card Product Description	Account Product	Account Product Description
--------------	--------------------------	-----------------	-----------------------------

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add Modify Delete Cancel Amend Authorize Inquiry

5. The system displays the message "Record Added...Authorization Pending...Click Ok to Continue".
6. Click the **Ok** button.
7. The card and account product link is set up once the record is authorized.

To view the card and account product link

1. Click the **Inquiry** button.
2. Select the card and account product from the pick list.
3. Click the **Ok** button.
4. The system displays the cards account link.

Product Mapping

Card-Account Product Link Setup

Card Product : SAVINGS A/C CARD

Account Product : REGULAR DSP

Product Mapping

Card Product	Card Product Description	Account Product	Account Product Description
1	SAVINGS A/C CARD	2	REGULAR DSP

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add
 Modify
 Delete
 Cancel
 Amend
 Authorize
 Inquiry

Field Description

Column Name	Description
Card Product	[Display] This column displays the card product to which the account product is linked.
Card Product Description	[Display] This column displays the description of the card product.
Account Product	[Display] This column displays the account product linked to the selected card product.
Account Product Description	[Display] This column displays the description of the account product.

- Click the **Close** button.

1.3. CM01 - Card Maintenance

Using this option the bank can issue or reissue a card in batch or an online mode. The card details tab allows you to link the primary account number and the default account number to the card and modify the existing account linkage of a card.

Definition Prerequisites

- [8053 - Customer Addition](#)

Modes Available

Add, Cancel, Amend, Authorize, Inquiry. For more information on the procedures of every mode, refer to [Standard Maintenance Procedures](#).

To issue or reissue a card

1. Type the fast path **CM01** and click **Go** or navigate through the menus to **Transaction Processing > Customer Transactions > Card Maintenance**.
2. The system displays the **Card Maintenance** screen.

Card Maintenance

The screenshot shows the 'Card Maintenance' application window. At the top, there are search criteria including 'Customer Short Name' (a dropdown menu), 'Search String' (a text input field), 'Cust IC', 'ID', 'Home Branch', 'Full Name', and 'Short Name'. Below these are options for 'Online' (selected) or 'Batch' mode, and a 'Reissue' checkbox. There are also fields for 'Group Code', 'Card Product', 'Card No.', and 'Old Card No.'. A tabbed interface is visible with 'Card Details' selected, showing fields for 'Embossed Name', 'Card Status', 'Language', 'Issue Date' (13/09/2016), 'Expiry Date' (13/09/2026), 'Remarks', 'Card Dispatch Status', 'Pin Mailed Status', 'Last Operation', 'Request Reference Number', 'Card Renewal Date' (01/01/1800), 'Card Activation Date' (01/01/1800), and 'Last Status Change Date' (01/01/1800). Below the 'Card Details' tab is a table for 'Account Linked' with columns: 'Account No.', 'Account Branch Code', 'Product Details', 'Account Title', 'Account Relation', 'Default (Y/N)', and 'Link (Y/N)'. At the bottom, there is a 'Record Details' section with fields for 'Input By', 'Authorized By', 'Last Mnt. Date', 'Last Mnt. Action', and 'Authorized'. The bottom-most bar contains action buttons: 'Add', 'Modify', 'Delete', 'Cancel', 'Amend', 'Authorize', 'Inquiry' (selected), 'Ok', 'Close', and 'Clear'.

Field Description

Field Name	Description
Search Criteria	<p>[Mandatory, Drop-Down]</p> <p>Select the search criteria to search for the customer from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none">• Customer short name: The short name of the customer.• Customer IC: The identification criteria (IC) arrived at by the bank during customer addition.• Customer ID: The unique identification given by the bank.
Search String	<p>[Mandatory, Alphanumeric, 20]</p> <p>Type the search string, to search for a customer, corresponding to the search criteria selected in the Search Criteria field.</p> <p>If the search criterion is specified as customer's short name or IC then any letter of the short name or IC can be entered. The system displays the pick list of all those customers having those letters in their respective criteria. Choose the appropriate customer from the existing customer list.</p> <p>For example, if the customer's short name is George Abraham. One can search the above customer by entering Geo in the Search String field.</p>
Cust IC	<p>[Display]</p> <p>This field displays the identification code of the customer.</p> <p>A customer IC along with customer type is a unique method of customer identification across the bank (covering all branches). Based on the combination, the system can identify the customer as an existing customer even when the customer opens a new account in another branch. A social security number, passport number, birth certificate or corporate registration can be used as a customer IC.</p>
ID	<p>[Display]</p> <p>This field displays the ID of the customer.</p> <p>A customer ID is an identification number, generated by the system after customer addition is completed successfully. This running number, unique to a customer across the system, is generated after the system has identified the customer IC and the customer category combination to be non-existent in the system. This ID is used for searching and tracking the customer in the system.</p>
Home Branch	<p>[Display]</p> <p>This field displays the short name of the branch, where the customers account is opened.</p> <p>The customer signature record and the other customer papers are kept in this branch.</p> <p>These short names are maintained in the Branch Master</p>

Maintenance (Fast Path: BAM03) option.

Full Name	[Display] This field displays the full name of the customer. The full name of the customer is defaulted from the Customer Addition (Fast Path: 8053) option.
Short Name	[Display] This field displays the short name of the customer. The short name of the customer is defaulted from the Customer Addition (Fast Path: 8053) option.
Card Issue Mode	[Mandatory, Radio Button] Select the appropriate card issue mode. The options are: <ul style="list-style-type: none">• Online: It allows the user to issue the card in online mode. In online mode the card number needs to be specified.• Batch: It allows the user to issue card in batch mode. In batch mode, a request reference number is generated and displayed in the card number field
Group Code	[Display] This field displays the group code to which the customer belongs.
Card Product	[Conditional, Editable/Pick List] This field displays the card product. If the card is to be issued, enter the card product or select from the pick list.
Card No	[Mandatory, Numeric, 20] Select the card number from the pick list. In online issuing mode the card number is mandatory and will be validated against the branch inventory.
Reissue	[Optional, Check Box] Select the Reissue check box to reissue a card. The Card Product field gets disabled if this check box is selected.
Old Card No	[Conditional, Pick List] Select the old card number from the pick list. In case of reissue, an old card number is mandatory and the card status will be validated for Lost or Damaged status.

3. Click the **Add** button.
4. Select the search criteria from the drop-down list.
5. Type the search string and press the **<Tab>** or **<Enter>** key.
6. Select the card product from the pick list.

Card Maintenance

Card Maintenance

Search Criteria : Search String :

Cust IC : Home Branch : 240

Full Name : Short Name : ASHWINI AYARE

Online Batch Group Code :

Card Product : Card No :

Reissue Old Card No :

Card Details | Card Status History | Account Link History | Mailing Address | Beneficiary Accounts

Embossed Name :

Card Status :

Language :

Issue Date : Expiry Date :

Remarks :

Card Dispatch Status :

Pin Mailed Status :

Last Operation :

Request Reference Number :

Card Renewal Date : Card Activation Date : Last Status Change Date :

Account Linked :

Account No.	Account Branch Code	Product Details	Account Title	Account Relation	Default (Y/N)	Link (Y/N)
-------------	---------------------	-----------------	---------------	------------------	---------------	------------

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add Modify Delete Cancel Amend Authorize Inquiry

7. Enter the relevant information.

Card Details

Card Maintenance

Search Criteria : Customer Short Name Search String :

Cust IC : Home Branch : 240

Full Name : Short Name : ASHWINI AYARE

Online Batch
 Group Code :

Card Product :
Card No :

Reissue
 Old Card No :

Card Details
Card Status History
Account Link History
Mailing Address
Beneficiary Accounts

Embossed Name :

Card Status :

Language :

Issue Date : Expiry Date :

Remarks :

Card Dispatch Status :

Pin Mailed Status :

Last Operation :

Request Reference Number :

Card Renewal Date : Card Activation Date : Last Status Change Date :

Account Linked :

Account No.	Account Branch Code	Product Details	Account Title	Account Relation	Default (Y/N)	Link (Y/N)
5010000002712	240	10017 - Savings Account - Liability	ASHWINI AYARE	SOW	N	N

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
				<input type="checkbox"/>

Add
 Modify
 Delete
 Cancel
 Amend
 Authorize
 Inquiry

Field Description

Field Name

Description

Embossed Name

[Display]

This field displays the name that will appear on the issued card. Embossed name will be defaulted to customer short name.

Card Status

[Display]

This field displays the current status of the card.

Language

[Mandatory, Drop-Down]

Select the language in which the card is maintained from the drop-down list.

Issue Date

[Display]

This field displays the date on which the card is issued.

Expiry Date

[Display]

	This field displays the expiry date of card after which the card cannot be used.
Remarks	[Optional, Alphanumeric, 120] Enter the remarks for the transaction.
Card Dispatch Status	[Optional, Alphanumeric, One] Enter the status of the card which is dispatched to the customer.
Pin Mailed Status	[Optional, Alphanumeric, One] Enter the status of the PIN which is mailed to the customer .
Last Operation	[Optional, Alphanumeric, 120] Enter the last operation performed on the card.
Request Reference Number	[Optional, Alphanumeric, 120] Enter the reference number of the request raised on the card.
Card Renewal Date	[Optional, Pick List, dd/mm/yyyy] Select the date from the pick list on which the card has got renewed.
Card Activation Date	[Optional, Pick List, dd/mm/yyyy] Select the date from the pick list on which the card has got activated.
Last Status Change Date	[Optional, Pick List, dd/mm/yyyy] Select the date from the pick list on which the last status change has been done on the card.

Column Name	Description
Account Linked	
Account No.	[Display] This column displays the account number belonging to the selected customer associated with the card to be issued.
Account Branch Code	[Display] This column displays the branch code to which the account number is associated.
Product Details	[Display] This column displays the product name along with the product code to which this account belongs
Account Title	[Display] This column displays the title given for the account number.
Account Relation	[Display] This column displays the relation for the account number.

Default (Y/N)

[Toggle]

Change the toggle status to **Y** to select the PAN (Primary Account Number). The default value is set as **N**.

Link (Y/N)

[Toggle]

Change the toggle status to **Y** to link the account. The default value is set as **N**.

Card Status History

Card Maintenance

Search Criteria : Customer Id Search String : 602254
Cust IC : 125549865654 ID : 602254 Home Branch : 9999
Full Name : GAURAV SHARMA Short Name : GAURAVSHARMA
 Online Batch Group Code : 81
Card Product : 1 SAVINGS Card No : 4444555552866
 Reissue Old Card No :
Card Details **Card Status History** Account Link History Mailing Address Beneficiary Accounts

Change Date	From Status	To Status	Branch Code	Teller ID	Status Change Remarks
31-12-2007	Active	Damaged	9999	TRAMANATHAN	

Record Details
Input By : TRAMANATHAN Authorized By : SRAMANATHAN Last Mnt. Date : 01/07/2008 15:16:33 Last Mnt. Action : Authorize Authorized :

Add Modify Delete Cancel Amend Authorize Inquiry

Field Description

Column Name

Description

Change Date

[Display]

This column displays the date on which the card status was changed.

From Status

[Display]

This column displays the initial status of the card.

To Status	[Display] This column displays the changed status of the card after modification.
Branch Code	[Display] This column displays the branch in which the change was done.
Teller ID	[Display] This column displays the teller ID of the person who made the change.
Status Change Remarks	[Display] This column displays the status change remark.
Card Dispatch Status	[Display] This column displays the status of the card which is dispatched to the customer.
Pin Mailed Status	[Display] This column displays the status of the PIN which is mailed to the customer .
Last Operation	[Optional, Alphanumeric, 120] Enter the last operation performed on the card.
Request Reference Number	[Optional, Alphanumeric, 120] Enter the reference number of the request raised on the card.
Card Renewal Date	[Display] This field displays the date on which the card has got renewed.
Card Activation Date	[Display] This field displays the date on which the card has got activated.
Last Status Change Date	[Display] This field displays the date on which the last status change has been done on the card.

Account Link History

Card Maintenance

Search Criteria : Customer Id Search String :

Cust IC : ID : Home Branch : 9999

Full Name : Short Name : AHMED RIYAZ

Online Batch Group Code :

Card Product : Card No :

Reissue Old Card No :

Card Details | Card Status History | Account Link History | Mailing Address | Beneficiary Accounts

Account No.	Date	Default (Y/N)	Link (Y/N)	Branch Code	Teller ID
000000050393	31-01-2008		Y	9999	TSWAPNILM
000000050393	31-01-2008		Y	9999	TSWAPNILM
000000041558	31-01-2008		Y	9999	TSWAPNILM
000000041558	31-12-2007		N	9999	TSWAPNILM

Record Details

Input By TSWAPNILM	Authorized By SSWAPNILM	Last Mnt. Date 14/07/2008 17:31:37	Last Mnt. Action Authorize	Authorized <input checked="" type="checkbox"/>
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Add Modify Delete Cancel Amend Authorize Inquiry

Field Description

Column Name	Description
Account No.	[Display] This column displays the account number, which can be either linked or de linked.
Date	[Display] This column displays the date on which the change happened.
Default (Y/N)	[Display] This column displays whether the account is a primary account number.
Link (Y/N)	[Display] This column displays whether the account was linked (Y) or de linked (N).
Branch Code	[Display]

This column displays the branch in which the change was done.

Teller ID

[Display]

This column displays the ID of the user who initiated the change.

Mailing Address

The screenshot shows the 'Card Maintenance' interface with the 'Mailing Address' tab selected. The form includes search criteria (Customer ID, Search String), card details (Cust IC, ID, Home Branch, Full Name, Short Name, Group Code, Card Product, Card No.), and a 'Reissue' section. The 'Mailing Address' section has radio buttons for 'Collect' and 'Mail', and input fields for 'Collecting Branch', 'Address', 'City', 'State', and 'Phone'. A 'Record Details' table is at the bottom, and a navigation bar with buttons like 'Add', 'Modify', 'Delete', 'Cancel', 'Amend', 'Authorize', 'Inquiry', 'Ok', 'Close', and 'Clear' is at the very bottom.

Field Description

Field Name

Description

Modality

[Mandatory, Radio Button]

Select the appropriate dispatch option.

The options are:

- Collect
- Mail

Collecting Branch

[Conditional, Pick List]

Select the branch in which the customer will collect the card from the

pick list

By default it will be login branch.

The following fields are enabled if the **Collect** button is selected..

- | | |
|----------------|--|
| Address | [Mandatory, Alphanumeric, 35, Three lines]
Type the address of the customer. |
| City | [Mandatory, Pick List]
Select the name of the city from the pick list. |
| State | [Mandatory, Pick List]
Select the name of the state from the pick list. |
| Phone | [Mandatory, Alphanumeric, 15]
Type the phone number of the customer for further correspondence. |

Pin Mailing Address

The following fields are enabled if the **Mail** button is selected.

- | | |
|----------------|--|
| Address | [Mandatory, Alphanumeric, 35, Three lines]
Type the pin mailing address of the customer. |
| City | [Mandatory, Pick List]
Select the name of the city from the pick list. |
| State | [Mandatory, Pick List]
Select the name of the state from the pick list. |
| Phone | [Mandatory, Alphanumeric, 15]
Type the phone number of the customer for further correspondence. |

Beneficiary Accounts

This tab is for future use.

8. Click the **Ok** button.
9. The system displays the message "Record Added...Authorisation Pending...Click Ok to Continue". Click the **Ok** button.
10. The card details are added once the record is authorised.

Kana Name	[Display] This field displays the kana name of the customer for whom the card is maintained.
Kanji Name	[Display] This field displays the kanji name of the customer for whom the card is maintained.
Home Phone	[Display] This field displays the home phone number of the customer for whom the card is maintained.
Mobile phone	[Display] This field displays the mobile phone number of the customer for whom the card is maintained.
Date of Birth	[Display] This field displays the birth date of the customer for whom the card is maintained.
Online	[Mandatory, Radio Button] Click Online to issue a card in an online mode. In the online mode the card number needs to be specified.
Batch	[Mandatory, Radio Button] Click Batch to issue a card in the batch mode. In the batch mode a request reference number will be generated and displayed in the Card No field.
Card Product	[Display] This field displays the card product. If the card is to be issued, select the card product from the pick list.
Card No	[Mandatory, Pick List] Select the card number from the pick list. In online issuing mode the card number is mandatory and will be validated against the branch inventory.
Postal Matter Code	[Optional, Drop-Down] Select the code relating to the issued card from the drop-down list. The printing material, like mail receipt confirmation number, will be sent by the printing company along with the re-issued card for ensuring proper delivery.
Reissue	[Optional, Check Box] Select the Reissue check box to reissue a card.
Old Card No	[Conditional, Pick List] Select the old card number from the pick list.

In case of reissue, an old card number is mandatory.

Assign Same ContractNo

[Optional, Check Box]

Select the **Assign Same ContractNo** check box to have the same contract number on the new card.

If the check box is not selected then the system will generate the new contract number.

The user will be allowed to login in MB, IB, or TB if same contract number is assigned. However, the random number will not be the same. Hence, random number authentication pending transaction will not be allowed.

3. Click the **Add** button.
4. Select the search criteria from the drop-down list.
5. Type the search string and press the **<Tab>** or **<Enter>** key.
6. Select the card product from the pick list.
7. Enter the other relevant information.

Card Maintenance

Card Maintenance

Search Criteria 1: Search Criteria 2:

Search String 1: Search String 2:

IC : ID :

Home Branch :

Full Name : Short Name :

Kana Name :

Kanji Name :

Home Phone : Mobile Phone :

Date of birth :

Online Batch

Card Product : Card No : Postal Matter Code:

Reissue Old Card No : Assign Same ContractNo:

Card Details | **Card Status History**

Embossed Name :

Card Status :

Language :

Issue Date : Expiry Date :

Remarks :

Account Linked :

Account No.	Product Name	Account Title	Account Relation	Default (Y/N)	Link (Y/N)
-------------	--------------	---------------	------------------	---------------	------------

Record Details

Input By: Authorized By: Last Mnt. Date: Last Mnt. Action: Authorized:

Add Modify Delete Cancel Amend Authorize Inquiry

8. Enter the required information in the various tabs.

Card Details

Card Maintenance																
Search Criteria 1:	Katakana/Kanji name(WildCard matc	Search Criteria 2:	Home Phone													
Search String 1:	1	Search String 2:														
IC :	9990000773	ID :	605264													
Home Branch :	999															
Full Name :	rahul rs	Short Name :	a													
Kana Name :	rahul rs															
Kanji Name :	vaibhavag1 rs															
Home Phone :	458796536	Mobile Phone :	8574965													
Date of birth :	1981-02-19															
<input type="radio"/> Online <input type="radio"/> Batch																
Card Product :		Card No :		Postal Matter Code: <input type="text"/>												
<input type="checkbox"/> Reissue		Old Card No :		Assign Same ContractNo: <input type="checkbox"/>												
Card Details Card Status History																
Embossed Name :	<input type="text"/>															
Card Status :	<input type="text"/>															
Language :	<input type="text"/>															
Issue Date :	15/02/2008	Expiry Date :	15/02/2018													
Remarks :	<input type="text"/>															
Account Linked :	<table border="1"> <thead> <tr> <th>Account No.</th> <th>Product Name</th> <th>Account Title</th> <th>Account Relation</th> <th>Default (Y/N)</th> <th>Link (Y/N)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Account No.	Product Name	Account Title	Account Relation	Default (Y/N)	Link (Y/N)						
Account No.	Product Name	Account Title	Account Relation	Default (Y/N)	Link (Y/N)											
Record Details																
Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized												
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>												
<input type="radio"/> Add <input type="radio"/> Modify <input type="radio"/> Delete <input type="radio"/> Cancel <input type="radio"/> Amend <input type="radio"/> Authorize <input checked="" type="radio"/> Inquiry																
<input type="button" value="OK"/> <input type="button" value="Close"/> <input type="button" value="Clear"/>																

Field Description

Field Name	Description
Embossed Name	[Mandatory, Alphanumeric, 120] Type the name that will appear on the issued card.
Card Status	[Display] This field displays the current status of the card.
Language	[Mandatory, Drop-Down] Select the language in which the card is maintained from the drop-down list. The options are: <ul style="list-style-type: none"> English Chinese
Issue Date	[Mandatory, Pick List, DD/MM/YYYY] Select the date on which the card is issued from the pick list.

Expiry Date [Mandatory, Pick List, DD/MM/YYYY]
Select the expiry date of card after which the card cannot be used from the pick list.

Remarks [Mandatory, Alphanumeric, 120]
Type the remarks for the transaction.

Column Name **Description**

Account Linked

Account No. [Display]
This column displays the account number belonging to the selected customer and will be associated with the card to be issued.

Product Name [Display]
This column displays the product to which this account belongs.

Account Title [Display]
This column displays the title given for the account number.

Account Relation [Display]
This column displays the relation of selected customer to the account.

Default (Y/N) [Display]
This column displays whether the account is primary account number.
By default, it is displayed as Y.

Link (Y/N) [Display]
This column displays the link status.
By default, it is displayed as Y.

Card Status History

Card Maintenance

Search Criteria 1: Search Criteria 2:

Search String 1: Search String 2:

IC : ID :

Home Branch :

Full Name : Short Name :

Kana Name :

Kanji Name :

Home Phone : Mobile Phone :

Date of birth :

Online Batch

Card Product : Card No : Postal Matter Code:

Reissue Old Card No : Assign Same ContractNo:

Card Details | **Card Status History**

Card Number	Change Date	From Status	To Status	Branch Code	Teller ID	Remarks

Record Details

Input By	Authorized By	Last Mnt. Date	Last Mnt. Action	Authorized
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>

Add
 Modify
 Delete
 Cancel
 Amend
 Authorize
 Inquiry

Field Description

Column Name	Description
Card Number	[Display] This column displays the number of the card which is maintained.
Change Date	[Display] This column displays the date on which the card status was changed.
From Status	[Display] This column displays the initial status of the card.
To Status	[Display] This column displays the changed status of the card after modification.
Branch Code	[Display] This column displays the branch in which the change was done.
Teller ID	[Display] This column displays the teller ID of the person who made the change.

Remarks

[Display]

This column displays the remark for the maintained card.

9. Click the **Ok** button.
10. The system displays the message "Record Added...Authorisation Pending...Click Ok to Continue". Click the **Ok** button.
11. The card maintenance details are added once the record is authorized.